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MAY 18 2023

S.D. SEC. OF STATE

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May 15, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Humboldt
$425,700 Drinking Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

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Town of Humboldt
$425,700 Drinking Water Project Revenue Borrower Bond
dated May 8, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt

2. Designation of issue: Drinking Water Project Revenue Borrower Bond.

3. Date of issue: May 8, 2023

4. Purpose of issue: Water Distribution Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $425,700

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 8th day of May 2023.

By: Kristie Ellis
Its: Finance Officer

$425,700
Town of Humboldt
Drinking Water Project Revenue Borrower Bond, Series 2023

Dated May 8, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2025			$18,268.15	$18,268.15	$18,268.15	
08/15/2025	$2,545.18	2.125	$2,261.53	$4,806.71		
11/15/2025	$2,558.70	2.125	$2,248.01	$4,806.71		$27,881.56
02/15/2026	$2,572.29	2.125	$2,234.42	$4,806.71		
05/15/2026	$2,585.95	2.125	$2,220.75	$4,806.71	$19,226.83	
08/15/2026	$2,599.69	2.125	$2,207.01	$4,806.71		
11/15/2026	$2,613.50	2.125	$2,193.20	$4,806.71		$19,226.83
02/15/2027	$2,627.39	2.125	$2,179.32	$4,806.71		
05/15/2027	$2,641.35	2.125	$2,165.36	$4,806.71	$19,226.83	
08/15/2027	$2,655.38	2.125	$2,151.33	$4,806.71		
11/15/2027	$2,669.48	2.125	$2,137.22	$4,806.71		$19,226.83
02/15/2028	$2,683.67	2.125	$2,123.04	$4,806.71		
05/15/2028	$2,697.92	2.125	$2,108.78	$4,806.71	$19,226.83	
08/15/2028	$2,712.26	2.125	$2,094.45	$4,806.71		
11/15/2028	$2,726.66	2.125	$2,080.04	$4,806.71		$19,226.83
02/15/2029	$2,741.15	2.125	$2,065.56	$4,806.71		
05/15/2029	$2,755.71	2.125	$2,050.99	$4,806.71	$19,226.83	
08/15/2029	$2,770.35	2.125	$2,036.35	$4,806.71		
11/15/2029	$2,785.07	2.125	$2,021.64	$4,806.71		$19,226.83
02/15/2030	$2,799.87	2.125	$2,006.84	$4,806.71		
05/15/2030	$2,814.74	2.125	$1,991.97	$4,806.71	$19,226.83	
08/15/2030	$2,829.69	2.125	$1,977.01	$4,806.71		
11/15/2030	$2,844.73	2.125	$1,961.98	$4,806.71		$19,226.83
02/15/2031	$2,859.84	2.125	$1,946.87	$4,806.71		
05/15/2031	$2,875.03	2.125	$1,931.68	$4,806.71	$19,226.83	
08/15/2031	$2,890.31	2.125	$1,916.40	$4,806.71		
11/15/2031	$2,905.66	2.125	$1,901.05	$4,806.71		$19,226.83
02/15/2032	$2,921.10	2.125	$1,885.61	$4,806.71		
05/15/2032	$2,936.61	2.125	$1,870.09	$4,806.71	$19,226.83	
08/15/2032	$2,952.22	2.125	$1,854.49	$4,806.71		
11/15/2032	$2,967.90	2.125	$1,838.81	$4,806.71		$19,226.83
02/15/2033	$2,983.67	2.125	$1,823.04	$4,806.71		
05/15/2033	$2,999.52	2.125	$1,807.19	$4,806.71	$19,226.83	
08/15/2033	$3,015.45	2.125	$1,791.26	$4,806.71		
11/15/2033	$3,031.47	2.125	$1,775.24	$4,806.71		$19,226.83
02/15/2034	$3,047.58	2.125	$1,759.13	$4,806.71		
05/15/2034	$3,063.77	2.125	$1,742.94	$4,806.71	$19,226.83	
08/15/2034	$3,080.04	2.125	$1,726.66	$4,806.71		
11/15/2034	$3,096.40	2.125	$1,710.30	$4,806.71		$19,226.83
02/15/2035	$3,112.85	2.125	$1,693.85	$4,806.71		
05/15/2035	$3,129.39	2.125	$1,677.31	$4,806.71	$19,226.83	
08/15/2035	$3,146.02	2.125	$1,660.69	$4,806.71		
11/15/2035	$3,162.73	2.125	$1,643.98	$4,806.71		$19,226.83
02/15/2036	$3,179.53	2.125	$1,627.17	$4,806.71		
05/15/2036	$3,196.42	2.125	$1,610.28	$4,806.71	$19,226.83	
08/15/2036	$3,213.40	2.125	$1,593.30	$4,806.71		
11/15/2036	$3,230.48	2.125	$1,576.23	$4,806.71		$19,226.83
02/15/2037	$3,247.64	2.125	$1,559.07	$4,806.71		
05/15/2037	$3,264.89	2.125	$1,541.82	$4,806.71	$19,226.83	
08/15/2037	$3,282.23	2.125	$1,524.47	$4,806.71		
11/15/2037	$3,299.67	2.125	$1,507.03	$4,806.71		$19,226.83
02/15/2038	$3,317.20	2.125	$1,489.51	$4,806.71		
05/15/2038	$3,334.82	2.125	$1,471.88	$4,806.71	$19,226.83	
08/15/2038	$3,352.54	2.125	$1,454.17	$4,806.71		
11/15/2038	$3,370.35	2.125	$1,436.36	$4,806.71		$19,226.83
02/15/2039	$3,388.26	2.125	$1,418.45	$4,806.71		

05/15/2039	$3,406.26	2.125	$1,400.45	$4,806.71	$19,226.83	
08/15/2039	$3,424.35	2.125	$1,382.36	$4,806.71		
11/15/2039	$3,442.54	2.125	$1,364.16	$4,806.71		$19,226.83
02/15/2040	$3,460.83	2.125	$1,345.87	$4,806.71		
05/15/2040	$3,479.22	2.125	$1,327.49	$4,806.71	$19,226.83	
08/15/2040	$3,497.70	2.125	$1,309.01	$4,806.71		
11/15/2040	$3,516.28	2.125	$1,290.42	$4,806.71		$19,226.83
02/15/2041	$3,534.96	2.125	$1,271.74	$4,806.71		
05/15/2041	$3,553.74	2.125	$1,252.96	$4,806.71	$19,226.83	
08/15/2041	$3,572.62	2.125	$1,234.09	$4,806.71		
11/15/2041	$3,591.60	2.125	$1,215.11	$4,806.71		$19,226.83
02/15/2042	$3,610.68	2.125	$1,196.03	$4,806.71		
05/15/2042	$3,629.86	2.125	$1,176.84	$4,806.71	$19,226.83	
08/15/2042	$3,649.15	2.125	$1,157.56	$4,806.71		
11/15/2042	$3,668.53	2.125	$1,138.17	$4,806.71		$19,226.83
02/15/2043	$3,688.02	2.125	$1,118.68	$4,806.71		
05/15/2043	$3,707.61	2.125	$1,099.09	$4,806.71	$19,226.83	
08/15/2043	$3,727.31	2.125	$1,079.40	$4,806.71		
11/15/2043	$3,747.11	2.125	$1,059.59	$4,806.71		$19,226.83
02/15/2044	$3,767.02	2.125	$1,039.69	$4,806.71		
05/15/2044	$3,787.03	2.125	$1,019.68	$4,806.71	$19,226.83	
08/15/2044	$3,807.15	2.125	$999.56	$4,806.71		
11/15/2044	$3,827.38	2.125	$979.33	$4,806.71		$19,226.83
02/15/2045	$3,847.71	2.125	$959.00	$4,806.71		
05/15/2045	$3,868.15	2.125	$938.56	$4,806.71	$19,226.83	
08/15/2045	$3,888.70	2.125	$918.01	$4,806.71		
11/15/2045	$3,909.36	2.125	$897.35	$4,806.71		$19,226.83
02/15/2046	$3,930.13	2.125	$876.58	$4,806.71		
05/15/2046	$3,951.00	2.125	$855.70	$4,806.71	$19,226.83	
08/15/2046	$3,971.99	2.125	$834.71	$4,806.71		
11/15/2046	$3,993.10	2.125	$813.61	$4,806.71		$19,226.83
02/15/2047	$4,014.31	2.125	$792.40	$4,806.71		
05/15/2047	$4,035.64	2.125	$771.07	$4,806.71	$19,226.83	
08/15/2047	$4,057.07	2.125	$749.63	$4,806.71		
11/15/2047	$4,078.63	2.125	$728.08	$4,806.71		$19,226.83
02/15/2048	$4,100.30	2.125	$706.41	$4,806.71		
05/15/2048	$4,122.08	2.125	$684.63	$4,806.71	$19,226.83	
08/15/2048	$4,143.98	2.125	$662.73	$4,806.71		
11/15/2048	$4,165.99	2.125	$640.72	$4,806.71		$19,226.83
02/15/2049	$4,188.12	2.13	$618.58	$4,806.71		
05/15/2049	$4,210.37	2.13	$596.33	$4,806.71	$19,226.83	
08/15/2049	$4,232.74	2.13	$573.97	$4,806.71		
11/15/2049	$4,255.23	2.13	$551.48	$4,806.71		$19,226.83
02/15/2050	$4,277.83	2.13	$528.87	$4,806.71		
05/15/2050	$4,300.56	2.13	$506.15	$4,806.71	$19,226.83	
08/15/2050	$4,323.41	2.13	$483.30	$4,806.71		
11/15/2050	$4,346.37	2.13	$460.33	$4,806.71		$19,226.83
02/15/2051	$4,369.46	2.13	$437.24	$4,806.71		
05/15/2051	$4,392.68	2.13	$414.03	$4,806.71	$19,226.83	
08/15/2051	$4,416.01	2.13	$390.69	$4,806.71		
11/15/2051	$4,439.47	2.13	$367.23	$4,806.71		$19,226.83
02/15/2052	$4,463.06	2.13	$343.65	$4,806.71		
05/15/2052	$4,486.77	2.13	$319.94	$4,806.71	$19,226.83	
08/15/2052	$4,510.60	2.13	$296.10	$4,806.71		
11/15/2052	$4,534.57	2.13	$272.14	$4,806.71		$19,226.83
02/15/2053	$4,558.66	2.13	$248.05	$4,806.71		
05/15/2053	$4,582.87	2.13	$223.83	$4,806.71	$19,226.83	
08/15/2053	$4,607.22	2.13	$199.49	$4,806.71		
11/15/2053	$4,631.70	2.13	$175.01	$4,806.71		$19,226.83
02/15/2054	$4,656.30	2.13	$150.40	$4,806.71		
05/15/2054	$4,681.04	2.13	$125.67	$4,806.71	$19,226.83	
08/15/2054	$4,705.91	2.13	$100.80	$4,806.71		
11/15/2054	$4,730.91	2.13	$75.80	$4,806.71		$19,226.83

02/15/2055	$4,756.04	2.13	$50.67	$4,806.71		
05/15/2055	$4,781.31	2.13	$25.40	$4,806.71	$19,226.83	$9,613.41
	$425,700.00		$169,372.93	$595,072.93	$595,072.93	$595,072.93